DAVID P. YAMINI, M.D.

Board Certified, American Board of Gastroenterology & Hepatology 2001 Santa Monica Blvd, Suite 1286-W Santa Monica, CA 90404 8920 Wilshire Blvd. Suite 310 Beverly Hills, CA 90211 TELEPHONE: 310-285-3005/ FAX: 310-935-1560 E: execassistant@westsidegastrocare.com

FINANCIAL AGREEMENT

Thank you for choosing Dr. David P. Yamini as one of your health care providers. We are pleased to be able to render services in the evaluation and treatment of your condition.

We need a current copy of your insurance card in order to bill your insurance directly for the charges and services rendered. If you are unable to provide us with a current insurance card or do not have insurance, full payment is due at the time of service. Depending on your deductible, we will submit your claims to your insurance as a courtesy and we will assist you in any way we reasonably can to help get your claims paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request.

Please understand that you will be financially responsible for charges that are not covered by your insurance.

Your insurance benefit is a contract between you and your insurance company; we are not party to that contract. If we do not have a contract with your insurance company, you are responsible for payment in full payment is due in full at the time of service regardless of any insurance companies' arbitrary determination of UCR rates. If you do not have insurance, it is your responsibility to determine any and all charges related to labs or imaging ordered, pathology, and procedure facility related cost-ambulatory surgery centers and/or hospitals as those costs are determined by your insurance plan and deductible, not by David Yamini, M.D. INC.

Payment is for those known patient due amounts (deductibles, non-covered services) at the time of service.

Full payment for any known outstanding balance may be due at the time of your visit. Please be aware that the balance of your claim is your responsibility whether or not your insurance company pays your claim. All other payments are expected within 30 days of receipt of our billing statement. We are committed to providing the best diagnosis and highest quality of treatment possible for our patient. Our fees for services rendered are usual and customary for our geographic area.

If you have any questions regarding your financial account with our office, please contact our billing department during normal business hours at **866-553-4486**.

SELF PAY

We expect full payment at the time of service unless prior arrangements have been made.

MEDICARE

We accept Medicare assignment. There are some services and supplies that are not covered by Medicare. If you do not have supplemental insurance, your financial responsibility will be 20% of the costs that Medicare does not cover for services rendered by David Yamini, M.D, INC.

<u> PPO</u>

We are not contracted with PPO plans. Oftentimes, your in network deductible may be as high as your out of network deductible. We will assist in checking your out of network benefits to let you know if you are responsible for anything, if at all. As a courtesy, we will bill your insurance on your behalf depending on your benefits. If there are changes to your insurance eligibility, it is your responsibility to make sure we have your new insurance information or your services will be your responsibility. Deductibles are determined by your plan and are not something we can negotiate. If you're undergoing a screening colonoscopy that's covered under your plan & a polyp is removed, please note that your insurance company may not process it as a screening procedure and you may be responsible for any deductible or co-insurance due.

Some out of network insurances, most notably Blue Cross and Blue Shield, may send the doctor's reimbursement check for services rendered to you directly to you or the subscriber on your plan. If so, it is your responsibility to reimburse Dr. Yamini directly in a timely manner via credit card or mailing a separate check made out to "David Yamini, M.D INC". Failure to do so and cashing the check will be considered insurance fraud and acted upon as so. Once payment is received, you can cash the check the insurance company has sent you.

HOSPITAL AND SURGERY CENTER CHARGES

If you undergo an endoscopic procedure in a hospital or outpatient surgery center, separate charges will be made by the facility. Please note that your Gastroenterologist at Westside Gastro Care is a minority partial owner of Beverly Hills Endosurgical Surgery Center where you might be having your procedure at..

FINANCIAL AGREEMENT

I understand that I am financially responsible for all charges not covered by my insurance. I guarantee that the balance will be paid by cash, check, or credit card. Past due balances may be subject to additional fees. I understand that if the office agrees to bill insurance as a courtesy, I must submit information as needed in a timely manner, to ensure that payment for services is rendered. I understand that I am ultimately responsible for payment of all services.

"A holder of this medical debt contract is prohibited by Section 1785.27 of the Civil Code from patient furnishing any information related to this debt to a consumer credit reporting agency, the debt shall be void and unenforceable."

Bill Text- SB-1061 Consumer dept: medical debt

Section 1785.27 is added to the Civil Code, to read:178.27.(a) A person shall not furnish information regarding a medical debt to a consumer credit reporting agency. (b) A medical dept is void and unenforceable If a person knowingly violates this section by furnishing information regarding the medical debt to a consumer credit reporting agency.(c) (1) On or after July 1, 2025, it is unlawful to enter into a contract creating a medical debt that does not include the following term: "A holder of this medical debt contract is prohibited by Section 1785.27 of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency. In addition regarding this debt to a consumer credit reporting agency. In addition regarding this debt to a consumer credit reporting agency. In addition regarding this debt to a consumer credit reporting agency. In addition regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable."(2) A contract entered into on or after July 1, 2025, that does not include the term described in paragraph (1) is void and unenforceable.(d) A violation of this section by a person holding a license or permit Issued by the state shall be deemed to be a violation of the law governing that license or permit.

MISSED APPOINTMENTS AND CANCELLATION FEES

*No Show Charge \$50.00 if not notified within 24 hours prior to your appointment. *Due to the amount of allotted time for scheduled endoscopic procedures, we do request at least 3 business working days' notice for cancellation of procedures. It is the Doctor's policy to charge a **\$250 procedure cancellation fee if given less than 3 working days' notice**. The charge for a late cancellation/no show for a procedure will be billed directly to you and charged to your credit card on file and not to your insurance. Please help us serve you better by keeping scheduled appointments.

AUTHORIZATION TO RELEASE INFORMATION:

I authorize release of my medical information, pursuant to applicable federal and state laws, rules and regulations, to third party payers and other providers participating in my care, that agree to treat my information in a confidential manner in accordance with all applicable federal, state and local laws. I further authorize any other individual or entity that has provided health care to me to release to David Yamini, M.D. INC, all of my medical record information, whether in printed or electronic form, needed to provide me with informed care. I may revoke my consent for the release of this information at any time, except to the extent that action has been taken in reliance on the consent.

CREDIT CARD AUTHORIZATION

Our office requires that a credit card be kept on file for payment of any deductible or charge that may not be covered by your health insurance in the event of delinquency. This form will be kept confidential and only

authorized staff has access to the information. The patient will receive 2 statements and a final notice. If these go unpaid or unanswered within 30 days, the patient will receive a courtesy phone call, text and/or email. If no payment is received, the balance on the account will be charged to the credit card on file. I acknowledge and authorize Dr. David Yamini to charge the credit card on file for deductible and/or charges not covered by my health insurance provider, as well as for balanced reflecting checks that have gone to the patient or subscriber on the plan instead of the Doctor by the insurance company that have not been subsequently reimbursed to "David Yamini, M.D. INC" for services he has rendered. I acknowledge that my card will be run in the event payment is not received within 30 days after I receive statements. I agree to receive billing statements, invoices and receipts via the street address, text and or email I have provided to this office. If I am an uninsured patient, I authorize payment at time of service. I agree to update any information regarding this credit card account.

Patient Name (please print):	Patient/Guardian Signature:	Date:
INITIALS HERE:		

INSURANCE REIMBURSEMENTS/CHECKS TO PATIENTS

To avoid any confusion, the following letter explains the Insurance Reimbursement policies of Dr. Yamini's practice.

Please note that some insurance companies- most notably <u>Blue Cross and Blue Shield</u>- play g ames and may send the doctor's reimbursement check for services rendered to y ou directly to you or the subscriber on your plan. If so, it is your direct responsibility to reimburse Dr. Yamini in a timely manner via credit card or mailing a separate check made out to "David Yamini, M.D INC." We reserve the right to charge your credit card on file for your balance reflecting checks that have been sent to you or the subscriber on the plan by your insurance company. Once payment is received, you can cash the check the insurance company has sent you.

Failure to clear your balance and cashing the check beforehand will be considered insurance fraud and acted upon as so. Please help us in making sure that balances are cleared immediately in such situations.

Dr. Yamini is contracted with Medicare, and St. Johns Physician Provider's HMO only. Dr. Yamini is not contracted with commercial PPO insurance companies, but he does accept and take all PPO patients. Depending on your deductible, you may or may not be responsible for rendering payment up front for your consultation, procedure and/or follow up visits. Often times, your in network deductible may be as high as your out of network deductible, and there is minimal or no upfront cost.

We will assist in checking your out of network benefits to let you know if you are responsible for anything, if at all. Deductibles are determined by you and your insurance plan and are not something we can negotiate.

While a majority of other Specialists in the area who are out of network do not bill the insurances and leave this up to the patient, as a courtesy, depending on your deductible, Dr. Yamini will bill on behalf of his patients to help you meet your calendar year deductible.

In a particular situation where payment was obtained at the time of service and the insurance company ends up reimbursing Dr. Yamini the equal amount that was collected up front, you will be properly refunded once you have notified the office. Due to the comprehensive process of submitting bills for Dates of Service, length of time insurance companies take to issue payment and occasional denials of payment, please provide us at least 3-4 months to process and issue any refunds that may be due.

If you have any questions regarding your financial account with our office or possible pending refund, please contact our billing department- Arizon Billing- during normal business hours at 866-553-4486.

David Yamini, M.D. INC

Westside Gastro Care

INITIALS HERE

David P. Yamini M.D

2001 SANTA MONICA BOULEVARD, SUITE 1286-W, SANTA MONICA CALIFORNIA, 90404 8920 WILSHIRE BLVD, SUITE 310, BEVERLY HILLS, CA 90211 TELEPHONE: 310-285-3005/ FAX: 310-935-1560

PATIENT INFORMATION

Last Name			First Name		Mid	dle Name
Birth Date:		Gender:	OMale OF€	emale SOCIAL SEC		
			020011			
Cell No			Hom	e No		
Email:			Prefe	rred Contact Meth	nod: OPhone	e O Email O Text
Marital Status: Spouse Name:	Married	○ Single	ODivorced	Widowed	Other	
Occupation:				Phone:		
Referred By:		E	Business name/ A	ddress		
Contact Inform	nation:					
			Phone N	lumber	Fax Nu	imber
Primary Care r	MD:		Phone	Number	Fa	ax Number
Preferred Pha	macy:					
				Number	,	Address
Primary Insura	ince:		Company		Subscri	ber's Name
Relationship t	o Insurance ho	older: OSe	lf OParent O	Child O Spouse	O Other	
-		•		0.000	1100000	
Secondary Ins	urance:		~			
						oer's Name
Member ID:				Group:		
EMERGENCY	CONTACT INF	ORMATION:				
Name of Friend	d/ Guardian or I	Parent	Rela	tionship		Phone Number
I hereby au	ithorize David \ revocably assig	Yamini, MD to n to the docto	o furnish informa or all payments f		arriers concern s rendered. I un	ing this illness, and l derstand that I am

	First Name	Middle Name	Date of Birth
Chief Complaint- Main Re	eason for Visit		
Abdominal pain Colonoscopy screening	 Weight loss or poor appetite Gas, bloating, or distension 		v, or incontinence
Nausea, vomiting, or filling up quickly at meals	 Reflux, heartburn, Regurgitation, ort 	Difficulty in swalle painful swallowing	9
Problems with liver, gallbladder, or pancreas	indigestion Lactose or other food intolerance	Abnormal imaging blood test	9
Blood in the stool	Hemorrhoids		
	HEALTH CONCERNS	 ;:	
Is there a particular test you v			
Is there a particular diagnosis	would like?		

Have you had any antibiotics in th	ne past year?	
Any recent weight loss?	Height?	Weight
Are you on blood thinners?	Which one(s)?	
Any blood tendency or disorders?		Blood cloths?
What are your food intolerances/ trigge (Sugar, caffeine, spicy, other)	er foods?	
Current & Past Medical Problems Anxiety/ depression asthma fibrillation/ other rythm disturbance Chronic bronchitis/ emphysema Colon polyp Congestive heart failure Coronary artery disease/ angina Diabetes mellitus Other Other	Atrial None Diverticulosis GERD (reflux) H. pylori/ gastritis Hemorrhoids High cholesterol/ tr Hypertensio Inrritable bowel syr KIdney stones Other	ndrome
Past Surgical History Purgery Details/ Date, Appendectomy	Other i	Details/ Date/ Hospit intestinal/ abdominal lectomy ich/ duodenal ulcer

Details

Date

Date	Physician	General Findings
Most Recent Colono	scopy	
Date	Physician	General Findings
Allergies to Medication	ons- Include latex/ tape, iod	ine and serous adverse reactions other than allergy
Medication		Reaction
-		······································

Medications- include over the counter, herbal products and if you take NSAIDs (i.e advil, naproxen)

Medication	Dose/ Frequency/ Condition Being Treated	Medication	Dose/ Frequency/ Condition Being Treated
1	7	1.	
2	-	2	
3		3	· · ·
4		4.	
5	· · · · · · · · · · · · · · · · · · ·	5	· · · · · · · · · · · · · · · · · · ·

Family History- Include age of diagnosis.

	FATHER	MOTHER	BROTHER	SISTER	GRANDPARENT/OTHER RELATIVE
Breast cancer Esophageal cancer Liver disease Hemochromatosis Gallbladder disease Stomach cancer Small bowel cancer Celiac disease Colitis/ Crohn's disease Colon cancer Colon polyp				,	
Uterine/ ovarian cancer Renal/ureteral cancer Other					

Most Recent Upper Endoscopy

Social History

Caffeine No Smoking Status Never Alcohol Use No Recreational Drug Use No Children None Exercise Type Occupation	Current/Every day H Yes H Yes Name(s) Frequency	low many per day? ow often per week? low many per week? Ages
Name of Specialist involve in you		
Cardiologist	Oncologist	
Gynecologist	Other	
Review of Systems- Check if you Gastrointestinal		describe further in space below.
Gastrointestinal Heartburn/ regurgitation Difficulty swallowing Filling up quickly at meals Abdominal pain Irregular bowel habits Bloating/ gas Incomplete evacuation of bowels Symptoms improve with evacuation Blood in stool or on toilet paper Mucous in stool Loss of control of bowels	Neurologic Headache Strokes/ CVA Seizures Skin Rash Itching Unusual hair lost Cardiovascular Chest pain, pressure, angina Coronary artery disease high Blood pressure swelling in feet or legs abnormal heart rhythm	
Intolerance to other foods Jaundice	prostate cancer/ enlarged	Cataracts
 Gallstones Hepatitis A,B,C,other Cirrhosis Fluid in abdomen (ascites) Pancreatitis History of ulcer Colon polyps Ulcerative colitis Crohn"s Disease Liver disease Hepatitis Endocrine Diabetes Thyroid disease Osteoporosis or osteopenia 	Respiratory/ Lung Sleep apnea/ CPAP mask resp Complications w/ sedation Chronic bronchitis/ emphyser Difficulty breathing Persistent cough Asthma Gynecology Pregnant now? Endometriosis Heavy periods	Sinusitis/ sinus drainage

Patient Questionnaire – Anorectal Health

Patient Name: _____

Bowel & Dietary Habits

(Circle All That Apply)

- 1. Do you suffer from Constipation? Y / N
- 2. Do you suffer from Diarrhea? Y / N
- 3. Do you have to strain when having a bowel movement? Y / N
- 4. Do you often feel like you're "still not done" after a bowel movement? Y / N
- 5. Time spent on toilet during average bowel movement? ______ Minutes
- 6. Do you have to push any prolapsing tissue back into the rectum after a bowel movement? Y / N
- 7. Are you taking any fiber supplements? Y / N
- a. If yes, which ones? ____
- 8. On average, do you drink the equivalent of 6-8 glasses of water per day? Y / N

Symptoms (In Rectal Area)

-,			
<u>(Check all that apply)</u>			
□ Bleeding	□ Itching	Prolapse	
Pressure or Swelling	□ Leaking or Soiling	🗆 Pain	Burning

Additional Questions

(Circle All That Apply)

- 1. Are you allergic to latex? Y / N
- 2. Are you pregnant? Y / N
- 3. Are you taking any erectile dysfunction medicine or any nitrates for chest pain? Y / N
- 4. Are you taking any anticoagulation medication (Coumadin, Plavix)? Y / N
- 5. Have you ever been diagnosed with Crohn's disease, proctitis, portal hypertension or anal/rectal cancer? Y / N
- 6. Are you taking Immunosuppressant medication or undergoing radiation treatments? Y / N
- 7. Do you need to take antibiotics before having dental or other procedures? Y / N



Gastroenterology & Hepatology

Board Certified, American Board of Internal Medicine and Gastroenterology & Hepatology

CREDIT CARD AUTHORIZATION FORM

Our office requires that a credit card be kept on file for payment of any co-payment, co-insurance, deductible, or change that may not be covered by your health insurance in the event of delinquency. This form will be kept confidential and only authorized staff has access to the information. If, after a first statement is received with no payment made within 60 days, any balance under \$500 will be changed to the below credit card. Courtesy calls will only be made balances over \$500.

PATIENT NAME:	
NAME, AS IT APPEARS ON CREDIT CARD:	
BILLING ADDRESS:	
EMAIL ADDRESS:	
DISC/MC/VISA/#	
EXPIRATION DATE:/ VERIFICATION CODE (3 or 4 DIGITS)	
PLEASE PROVIDE THE CARDHOLDER'S DRIVER'S LICENSE	

I acknowledge and authorize Dr. David Yamini to charge the above credit card account for any copayment, co-insurance, deductible, and/or changes not covered by my health insurance provider. I agree to receive billing statements, invoices, and receipts via the email I have provided to this office. If I am an uninsured patient, I authorize payment at time of service. I agree to update any information regarding this credit card account.

Cardholder Signature

Date

DAVID P. YAMINI, MD

Board Certified, American Board of Gastroenterology & Hepatology 2001 Santa Monica Blvd, Suite 1286-W Santa Monica, CA 90404 8920 Wilshire Blvd #310 Beverly Hills, CA 90211

Medicare Assignment of Benefits :

I request that payment of authorized Medicare benefits be made to or on my behalf to David Yamini, MD for any services furnished to me by one of its providers. I authorize any holder of information about me to the Centers for Medicare and Medicaid Services (CMS) and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If "other health information" is indicated in item #9 of the CMS 1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance, and non-covered services. Co-insurance and the deductibles are based upon the charge determination of the Medicare carrier.

Print Name (First, Last):

Date

Signature (Patient or Parent, if minor)

Medicare Supplement Insurance Lifetime Assignment of Benefits:

I, the undersigned have Medi-gap or a Medicare supplemental Insurance coverage and assign directly to David Yamini, MD all medical benefit payments on my behalf. I hereby authorize release of medical information necessary to secure benefit payments, I authorize the use of the signature on all insurance submissions whether manual or electronic. This assignment is in effect until revolved by me in writing.

Print Name (First, Last):

Date

Signature (Patient or Parent, if minor)

Commercial Insurance Assignment of Benefits: (For example: Blue Cross or Blue Shield, etc.)

Authorization to Pay Benefits to Physician: I authorize the release of medical or other information necessary to process health insurance claims, I permit a copy of the authorization to be used in the place of the original, I hereby authorize David Yamini, MD to apply for benefits on my behalf for covered services by him or by him or by his order. I request that the payment from my insurance company be made directly to David Yamini, MD (or to the party who accepts assignment).

Print Name (First, Last):

Date

Signature (Patient or Parent, if minor)

Physician's Copy

PATIENT-PHYSICIAN ARBITRATION AGREEMENT

ARTICLE 1: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under the contract were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered, will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process except as California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. ARTICLE 2: I understand and agree that this arbitration agreement binds me and anyone else who may have a claim arising out of or related to all treatment or services provided by the physician, including any spouse or heirs of the patient and any children, whether born or unborn at the time of the occurrence giving rise to any claim. This includes, but is not limited to, all claims for monetary damages exceeding the jurisdictional limit of the small claims court, including guided, but is not limited to, all claims for monetary damages exceeding the jurisdictional limit of the small claims court, including guided to this agreement on behalf of some other person for whom I have responsibility, then, in addition to myself, such person(s) will also be bound, along with anyone else who may have a claim arising out of the treatment or services rendered to that person. I also understand and agree that this agreement relates ociation, corporation or partnership, and to employees, agents, and estates of any of them. I also hereby consent to the intervention or joinder in the arbitration proceeding of all parties relevant to a full and complete settlement of any dispute arbitrated under this Agreement, as set forth in the CMA/CHA Medical Arbitration Rules.

ARTICLE 3: I agree that the arbitrators have the same immunity from civil liability as that of a judicial officer when acting in the capacity of arbitration under this Agreement. This immunity shall supplement, not supplant, any other applicable statutory or common law.

ARTICLE 4: On behalf of myself and all others bound by this agreement as set forth in Article 2, agreement is hereby given to be bound by the Medical Arbitration Rules of the California Healthcare Association (CHA) and the California Medical Association (CMA). as they may be amended from time to time, which are hereby incorporated into this agreement. A copy of these Rules is included in the pamphlet in which this agreement is found. Additional copies of the Rules are available from the California Medical Association, P.O. Box 7690, San Francisco, CA 94120-7690, Attention: Arbitration: Rules. I understand that disputes covered by this Agreement will be covered by California law applicable to actions against healthcare providers, including the Medical Injury Compensation Reform Act 1975 (including any amendments thereto).

ARTICLE 5: OPTIONAL: RETROACTIVE EFFECT

If I intend this agreement to cover services rendered before the data it is signed (for example, emergency treatment). I have indicated the earlier date I intend this agreement to be effective from and initiated below.

Earlier effective date: ____ _ Patient's Initials: _

ARTICLE 7: I have read and understood all the information in this pamphlet, including the explanation of the Patient-Physician Arbitration Agreement, this Agreement, and the Rules. I understand that in the case of any pregnant women, the term" patient" as used herein means both the mother and the mother's expected child or children.

If any provision of this arbitration agreement is held invalid or unenforceable, the remaining provision shall remain in full force and shall not be affected by the invalidity of any other provision.

NOTICE: BY SIGNING THIS CONTRACT, YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

	Dated:	, 20
(Patient, Parent, Guardian or Legally Authorized Representative of Patients)		
If signed by other than patient, indicate relationship:		
PHYSICIAN'S AGREEMENT TO ARBITRATE In consideration of the foregoing execution of the Patient-Physician Arbitration Agreement set forth in this agreement.	, I likewise agree to be b	ound by the terms
	Dated:	, 20

Physician or Duly- Authorized Representative)

Title e g: Partner, President, etc.

Print Name of Physician, Medical Group, Partnership or Association